

Project Leopard AcquireCo Limited
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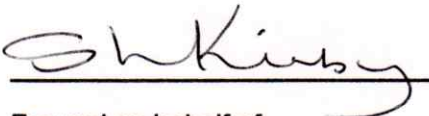
Cayman Islands Stock Exchange
Third Floor, SIX
PO Box 2408
George Town
Grand Cayman
Cayman Islands

19 August 2020

We, Project Leopard AcquireCo Limited ("the **"Issuer"**") refer to the admission to listing on the Cayman Islands Stock Exchange (the **"CSX"**) of the Issuer's US\$717,441,884 floating rate unsecured loan notes due 2023 (the **"Notes"**).

The Issuer hereby notifies you that, pursuant to restructuring agreement dated as of 7 July 2017 (the **"Restructuring Agreement"**) entered into by, among others, the Issuer and Project Leopard Holdings, Inc. (the **"Borrower"**), the Issuer transferred US\$441,100,000 to the Borrower in the form of the Borrower Note (as defined in the Restructuring Agreement) in satisfaction of the equivalent principal amount due in respect of the Notes. Accordingly, US\$276,341,884 in principal amount of the Notes remains outstanding.

Yours faithfully



For and on behalf of

Project Leopard AcquireCo Limited

Name: SAMANTHA KUBBY

Title: DIRECTOR